

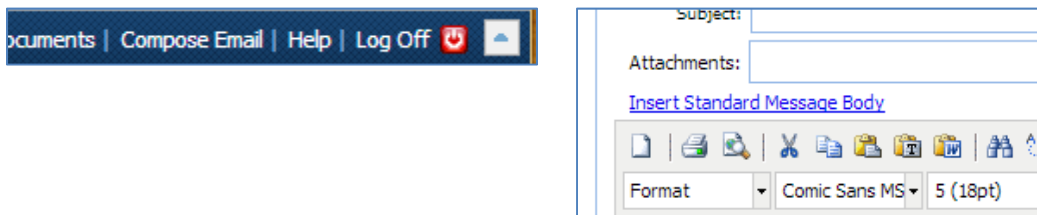
## Paragon v5.3 Release Enhancements v2

### Agent/User Facing

The following system enhancements are now available in the Agent/User facing areas of the Paragon system.

#### E-mail: Insert My Standard Message Body

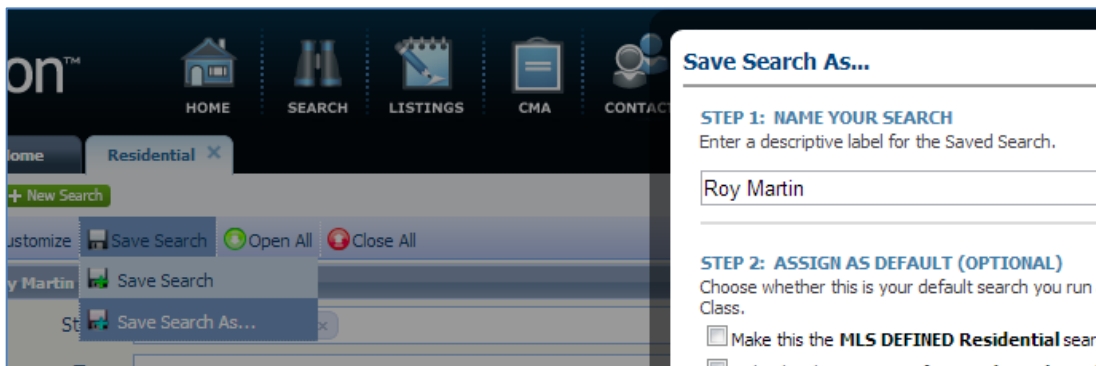
The link for “Insert Standard Message Body” is now available within the Compose E-mail option.



### Saved Searches

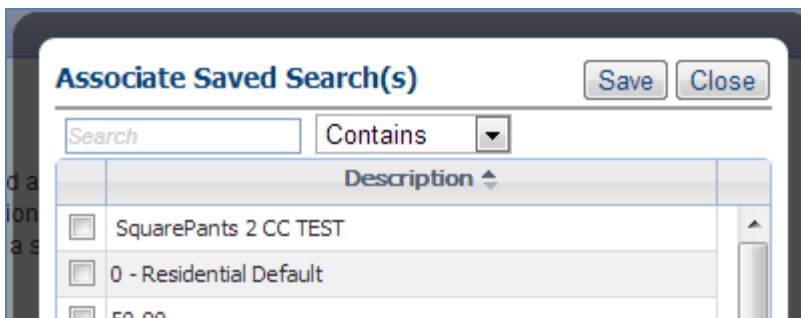
#### Retain Search Name

When a previously Saved Search is loaded and the option to *Save Search As...* is selected, Step 1 will display the name of the originating Saved Search.



#### Contacts: Load an Existing Save Search – new filter

A search filter has been added to the Associate Saved Search(s) modal in the Contact Record which allows users with a large amount of Saved Searches to filter the displayed list.



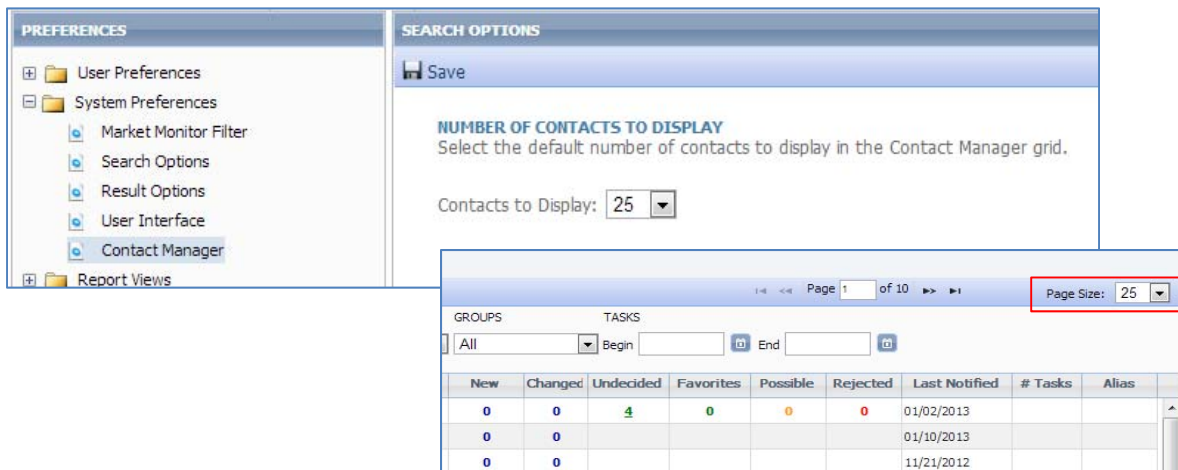
## Addition of License ID to the Agent and Membership Rosters

Per multiple customer requests, a column for License is now available in the Agent and Member Roster.

Type	Active	Status	License
02	Yes	M	327287
07	Yes	A	
07	Yes	A	

## Set default number of Contacts to be displayed

The option for the user to determine the number of Contacts to display is now available in Preferences and the Preferences Wizard.



**PREFERENCES**

- User Preferences
- System Preferences
  - Market Monitor Filter
  - Search Options
  - Result Options
  - User Interface
  - Contact Manager
- Report Views

**SEARCH OPTIONS**

Save

**NUMBER OF CONTACTS TO DISPLAY**  
Select the default number of contacts to display in the Contact Manager grid.

Contacts to Display: 25

Page Size: 25

GROUPS: All | TASKS: Begin | End

New	Changed	Undecided	Favorites	Possible	Rejected	Last Notified	# Tasks	Alias
0	0	4	0	0	0	01/02/2013		
0	0					01/10/2013		
0	0					11/21/2012		

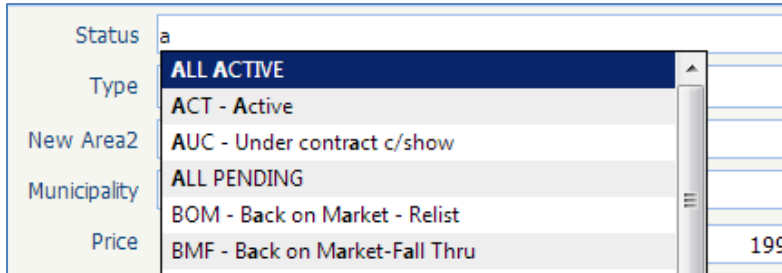
## Tax Reports: Export to Excel

For customers with integrated Tax Records, Report views can now be exported to Excel in XLS, which will retain the Report formatting.

Full Report			
<b>Master</b>			
Parcel	312224 C0320	Name	HERRERA GLENDA C
Address	4251 FOUR OAKS BLVD	Mailing Address	2114 MERRIFIELD LN
City		Mailing Address2	TALLAHASSEE FL 32311
State	FL	Mailing Address3	
Zip		Mailing Address4	
Use Code	TOWNHOUSE	Name Display	GLENDA C HERRERA
Data Update Date	2/3/2011	Second Owner	
Latest Sale Date	1/5/2008	Care Of Name	
Latest Sale Price	\$100.00		
<b>Tax Information</b>			
Total Tax	\$3,250.98	Assessed	\$133,578.00
Tax Year	2010	Assessed Year	2010
Exempt	\$0.00	Taxable	\$133,578.00
Exempt Type			
<b>Assessment Information</b>			
Bldg Value	\$103,578.00	Ag Value	\$0.00
Land Value	\$30,000.00	Exempt Value	\$0.00
Misc Value	\$193,578.00	Recent Id	

## Search - Auto Complete Display: All Statuses

For MLS' that include an "All Active" for display in Auto- complete for the Status search criteria field the value will now display at the top of the list.



## Additions to the Preferences Wizard

Per customer request the following Preferences settings are now included in the Preferences Wizard.

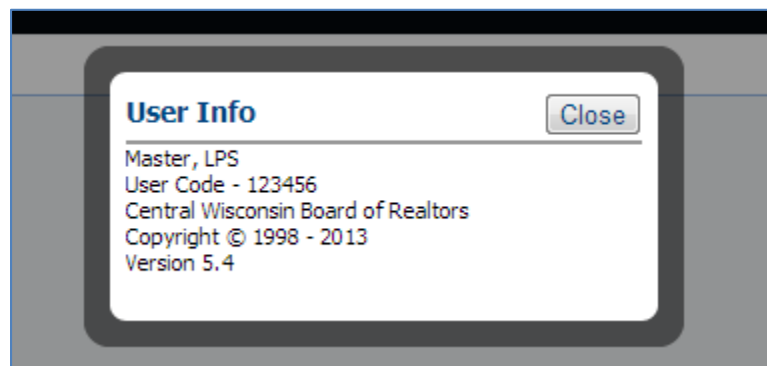
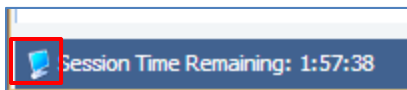
- Notify Agent by Default
- Default Notification Recurrence
- *New* – Number of Contacts to Display

## User Code on Homepage

The icon in the lower left corner of the system frame now functions as a link (previously a rollover display) in order to display the detailed User Info that allows for the copy and pasting of the information as needed for Support situations.

The following information displays within the Modal window.

- Agent Name
- User Code
- MLS Name
- Copyright
- Version



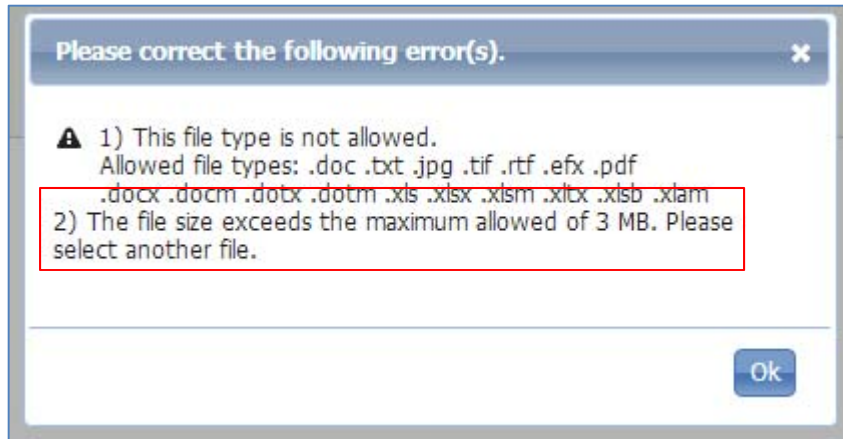
## Associated Documents

### Load to Partial Listing

With this release, Associated Documents can now be attached to listings that are in a Partial status.

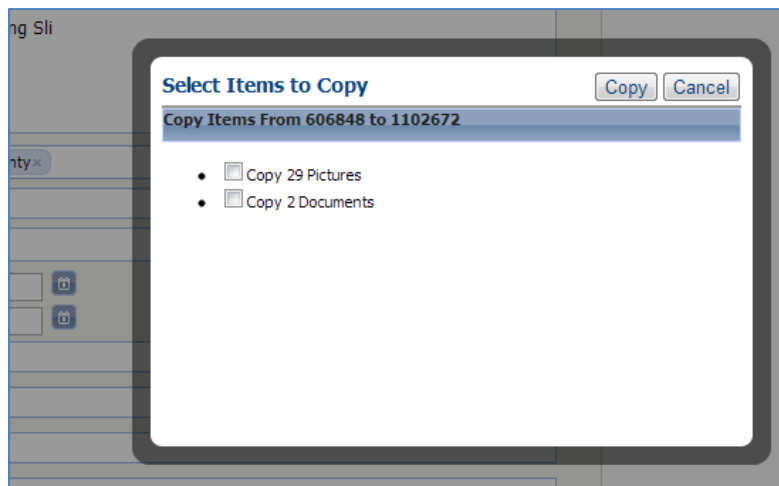
### Limit Warning Message

A warning message will now appear if a user attempts to upload a document that is a greater file size than is allowed per the MLS Associated Document file size configuration.



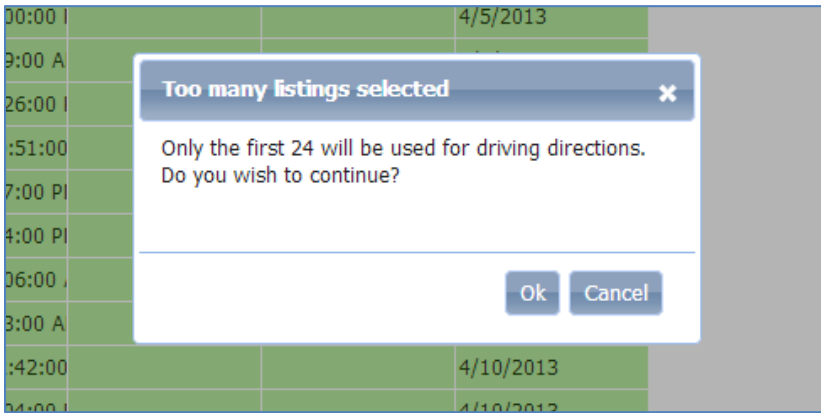
### Copy/Clone Listing

If Copy/Clone of listings is available for the MLS, users can now elect to copy the Documents associated with the listing. At the point of saving the copy, the user will be presented with the option to select “Copy # Documents” along with the option to copy pictures.





### Driving Directions Limited to 24 Listings and Warning message

In order to correct the display of the map and calculations from Bing Maps, Driving Directions are now limited to using 24 (25, 1st is the starting location + 24) listings. A warning message will display that notifies the user if the limitation is passed.



### Contacts: Flag for Contacts that have opted out of e-mails

On the Contact Management page, the e-mail icon will display as a white envelope with a red exclamation point when a contact has elected to Opt-out from receiving e-mails from the system.

<a href="#">Halpert, Jim A</a>	Active	
<a href="#">Hamme, Tyler</a>	Active	

## Paragon MLS Administration

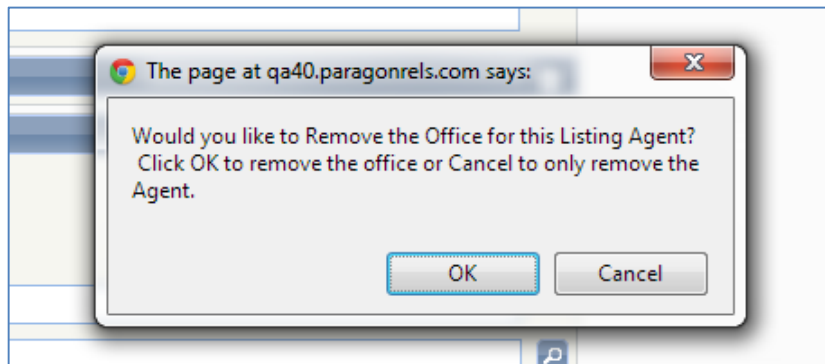
The following system enhancements are now available or affect system Administration areas of the Paragon system.

### Set Default View for Correction E-mail

The MLS can now determine the Detail View that is used for Correction e-mails. Contact your SSM to have this option configured.

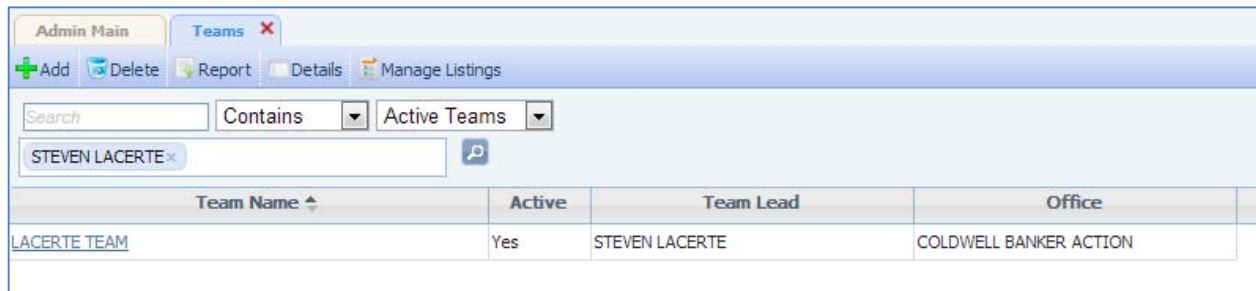
### Option to remove Listing Office when removing Listing Agent in Maintenance

MLS Admin's will now have the option to remove the Listing Office along with the removal of a Listing Agent when Maintaining a Listing.



### Teams: Search for Agents

Teams now contain a new search option that allows the admin to search by agent name for Agents that are assigned to a Team.



### Transferring Agents: Removed Agent from Team when transferring

When an Agent who is on a Team is transferred to a new office, all associations with the Team will be removed at the completion of the transfer to the new office.

### Input/Maintenance – Disable Street Direction on Address

The MLS can now elect to disable from display the Street Direction on the Address Field. Contact your SSM to have this option configured.

### Marketing: Resources

The Marketing Header in Resources will now not display if there are no options configured for the MLS.